



SPACE VEST®

Investment Leaders For A New Age



Presentation U.S. Chamber of Commerce

Washington, DC
November 7, 2001

SPACE VEST Leadership

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- **Pioneered Space Industry Venture Capital**
- **Current Capital Base \approx \$300 m (3 funds)**
- **Institutional Management Structure**
- **Targeted Investment Approach:**
 - **Growth Oriented Vertical Applications**
 - **Intellectual Property Platforms**
- **Successful Track Record**

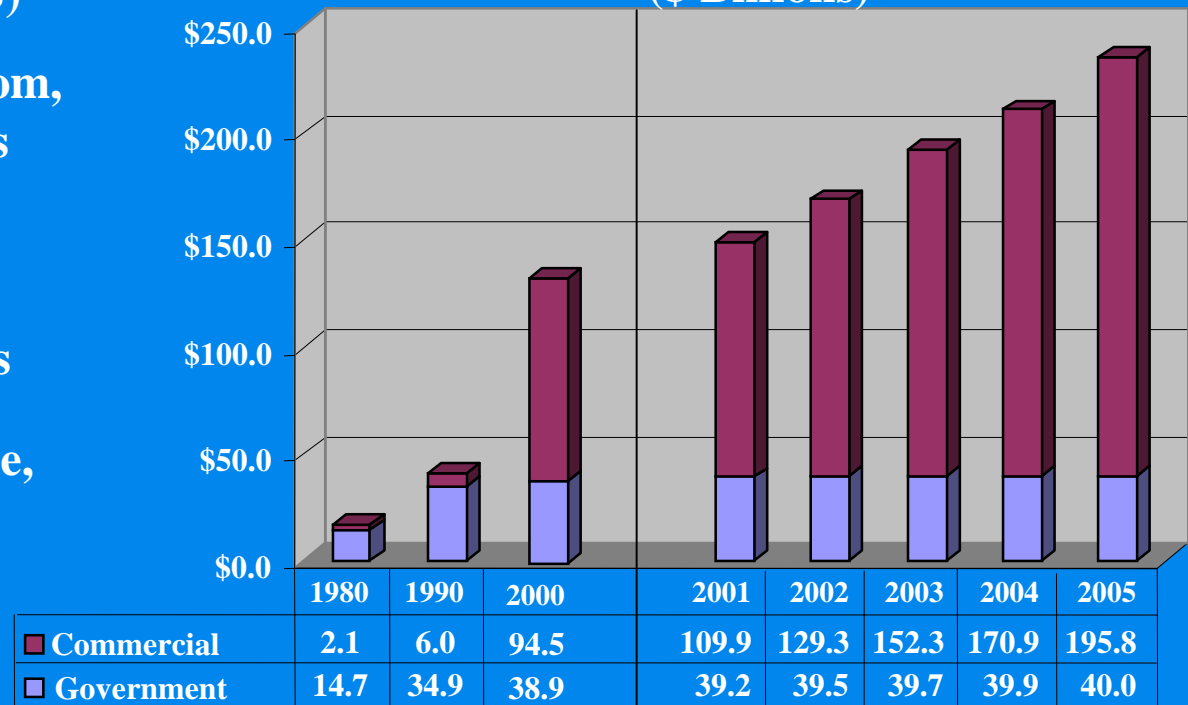
Overall Industry... Steady Growth

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- **Industry Revenues:**
\$130B (2000) - \$235B (2005)
- **Economic Sectors:** Telecom,
IT, Electronics, Aeronautics
- **Economic Activities:**
Satellite Services,
Infrastructure, Applications
- **Drivers:** Broadcast, Mobile,
GPS, Broadband Telecom,
Remote Sensing

Worldwide Revenues
(\$ Billions)

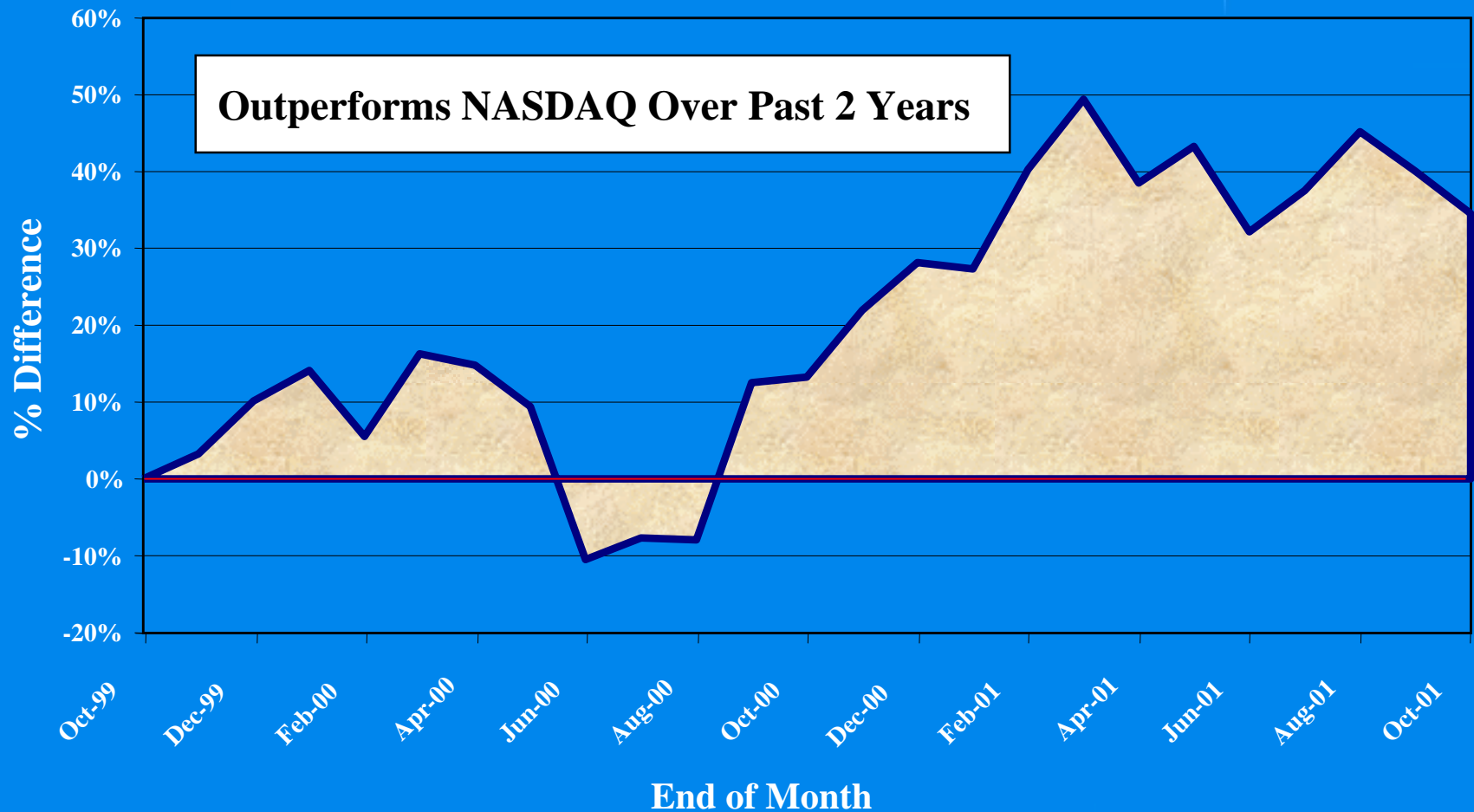


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Industry Composite Index

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Major Opportunity ... Market Leadership



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- **Defense**
 - **Critical Capabilities**
 - **Commercial Practices**
- **Commercial**
 - **Telecom:** **Scalable Interconnectivity**
 - **Data Services:** **Ubiquitous Broadband**
 - **InfoTech:** **Secure Networks**
- **Capital Markets**
 - **New Value Propositions**
 - **New Engines for Economic Recovery**